

# REPORT ON FIN-WISE PANEL DISCUSSION

## Overview

The Sunrise Investment Club of IIM Visakhapatnam organized an event named “Fin-wise” Valuation Competition, sponsored by Antique Broking Firm. The event took place offline at 11:00 AM on November 4, 2023, in the college mess, with over 110 attendees.

## Panel Discussion

The event featured a panel discussion on Equity Markets and Valuation, providing an insightful session for all attendees. The panel comprised distinguished speakers from various companies. The valuation competition was sponsored by an Antique Broking firm and the prize money was 100000 Rs, in which participants had to prepare a valuation report of a listed company. After the valuation round, three panels from different companies came to judge the final presentation of the finalists of the event. The panel discussion was followed by a Q&A session, which was very insightful.

Rahul Singh, CIO - Equity at Tata Mutual Fund

Harsha Upadhyaya, CIO - Equity, President at Kotak AMC

Taher Badshah, President & CIO at Invesco Mutual Fund

## Discussion Summary

The discussion revolved around current equity market trends, valuation methodologies, and advice for investors.

Mr. Upadhyaya focused on mid-cap and small-cap stocks in relation to large caps. He advised against simply extrapolating past trends into the future, especially in the short term. He also shared his views on upcoming IPOs.

Mr. Badshah emphasized the importance of evaluating companies based on more than just size, especially in the current startup ecosystem.

Mr Singh discussed the intriguing yet risky nature of IPOs compared to traditional investing. He outlined various valuation methods used to assess IPOs.

## Impact

The event was a success, with over 110 attendees. The speakers provided valuable insights into current equity market trends, valuation methodologies, and advice for students and future investors. The discussion was followed by a Q&A session, which was very insightful.

## Feedback

The attendees found the event to be very informative and insightful. The panel discussion was followed by a Q&A session, which was very engaging. The attendees appreciated the speakers' views on mid-cap and small-ca0070030 stocks, evaluating companies based on more than just size, and the risks associated with IPOs.

## Conclusion

The event offered valuable insights into equity markets and valuation, equipping attendees with a deeper understanding of these topics. The panel discussion, featuring esteemed speakers, was a highlight of the event, providing attendees with a comprehensive view of current market trends and investment strategies.

## Budget:

Sr. No	Details	Quantity	Price
1	Mini Stage	12*16ft	12000
2	Bouquets	4	3000
3	Memento	4	15600
4	Flex for Backdrop	20*10	6000
5	Standee	3*6	1000
6	Lunch	25 people	10000
	<b>Total</b>		<b>47600</b>

